



RESERVE BANK OF AUSTRALIA

16 September 2010

NatStats 2010 Conference, Sydney

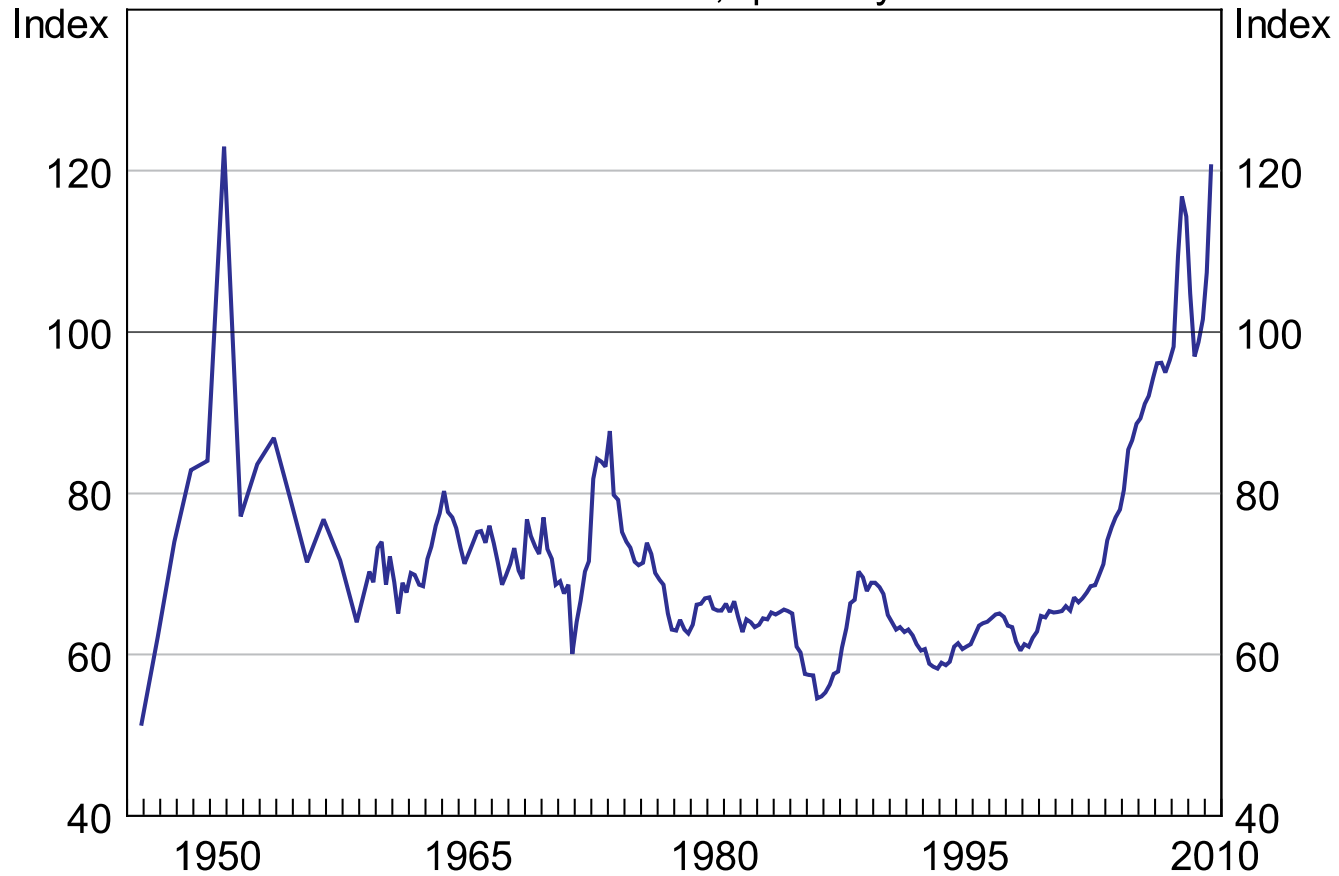
The Development of Asia: Risk and Returns for Australia

Philip Lowe

Assistant Governor (Economic)

Terms of Trade*

2007/08 = 100, quarterly



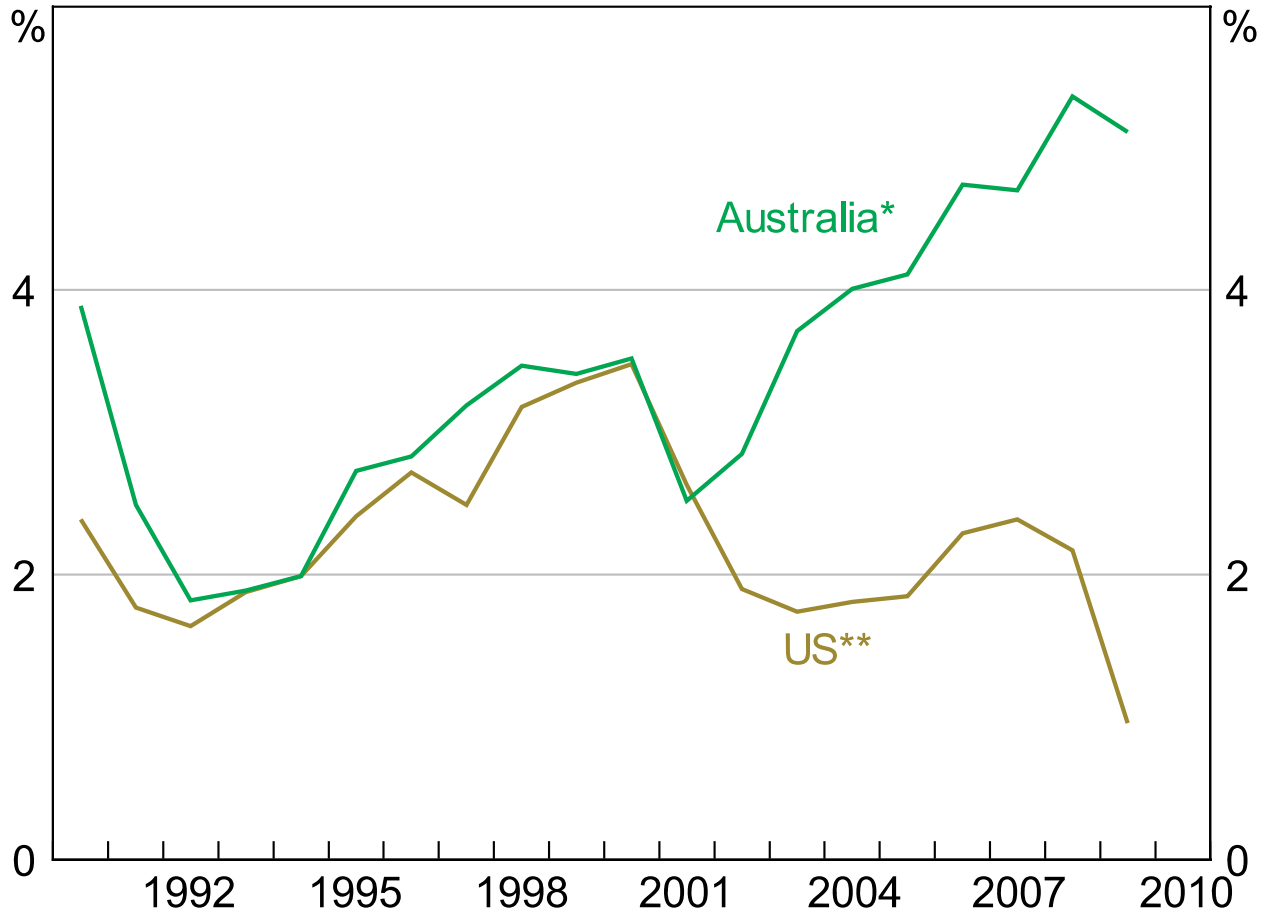
* Annual data are used prior to 1959

Sources: ABS; RBA



Capital Stock

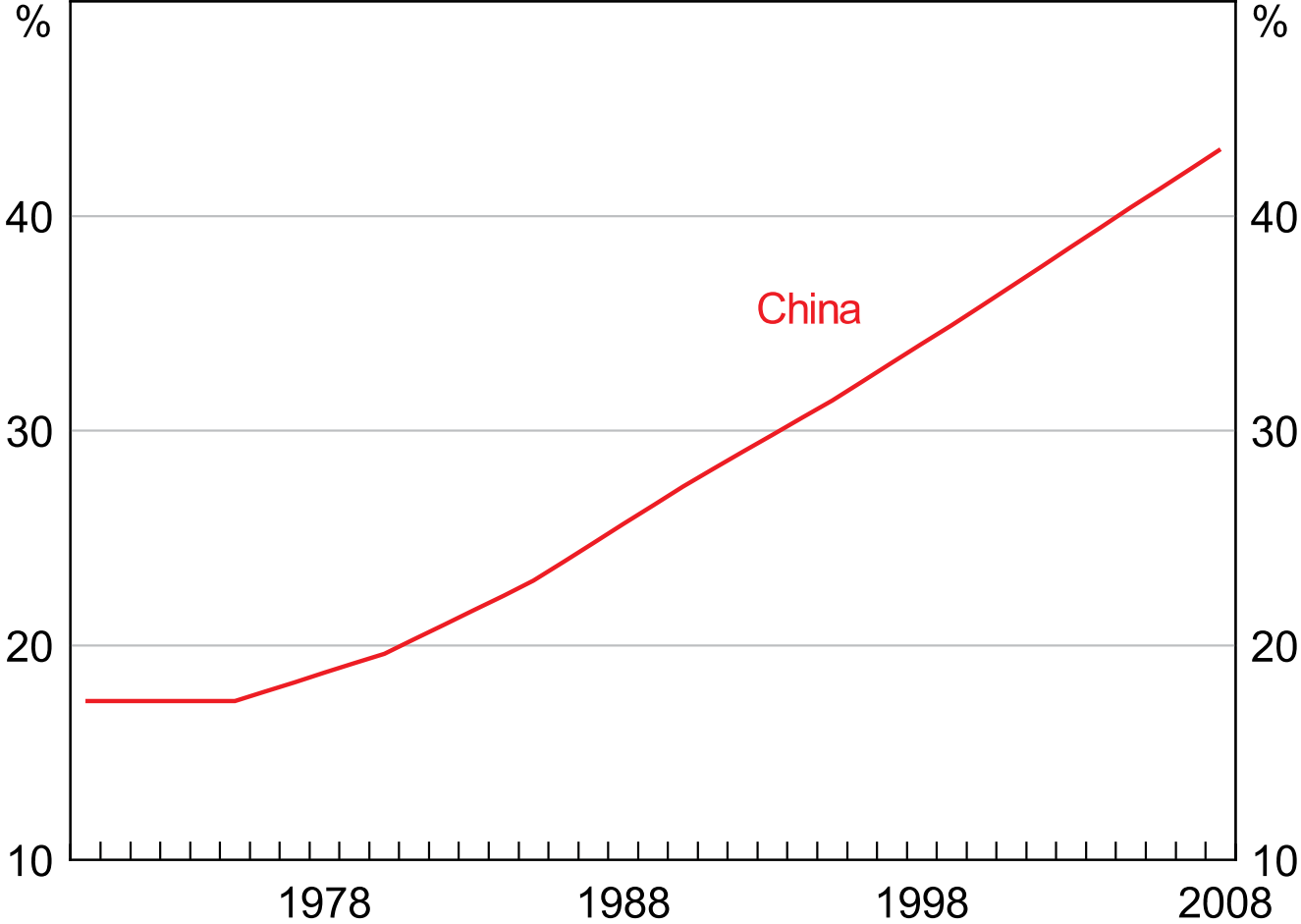
Annual percentage change



* Excluding livestock and orchards and private dwellings
** Non-residential fixed assets
Sources: ABS; RBA; Thomson Reuters



Urbanisation Rate

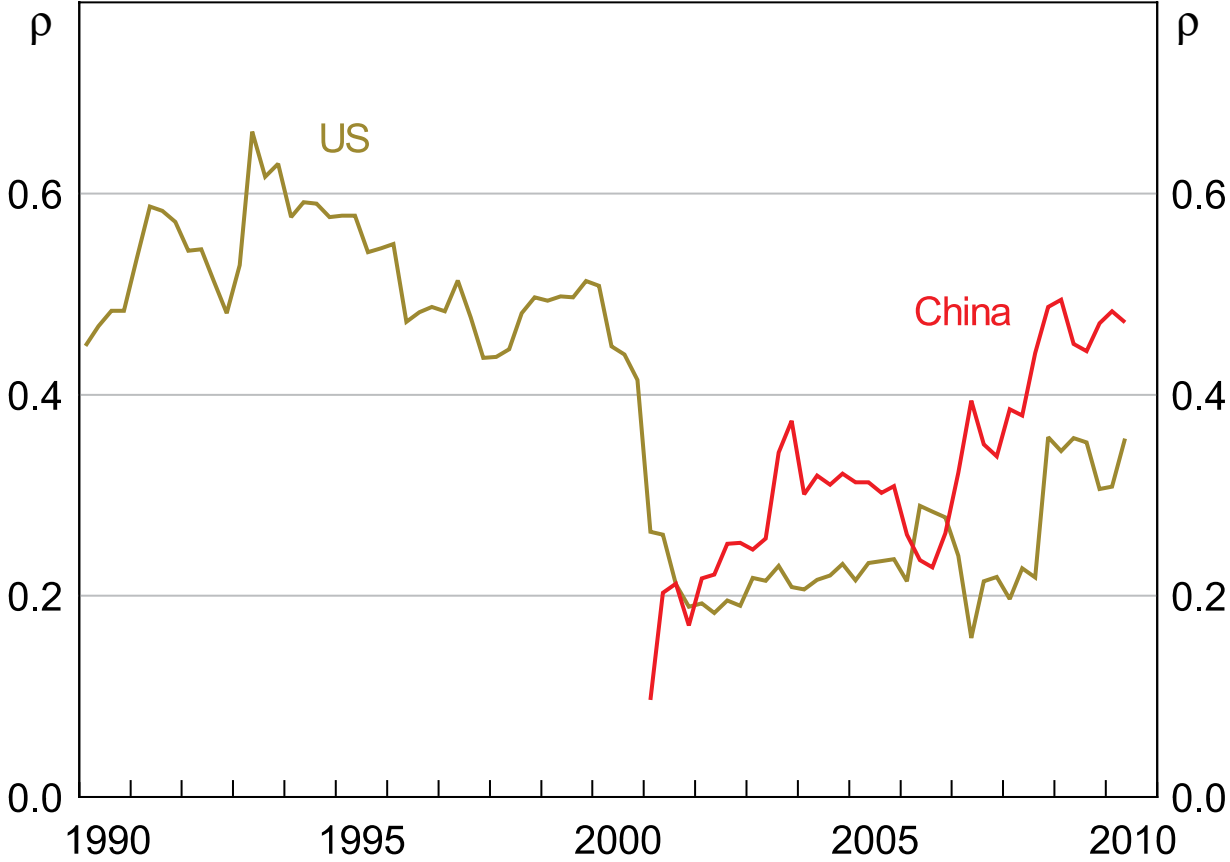


Source: World Bank



Australian GDP Growth – Correlations

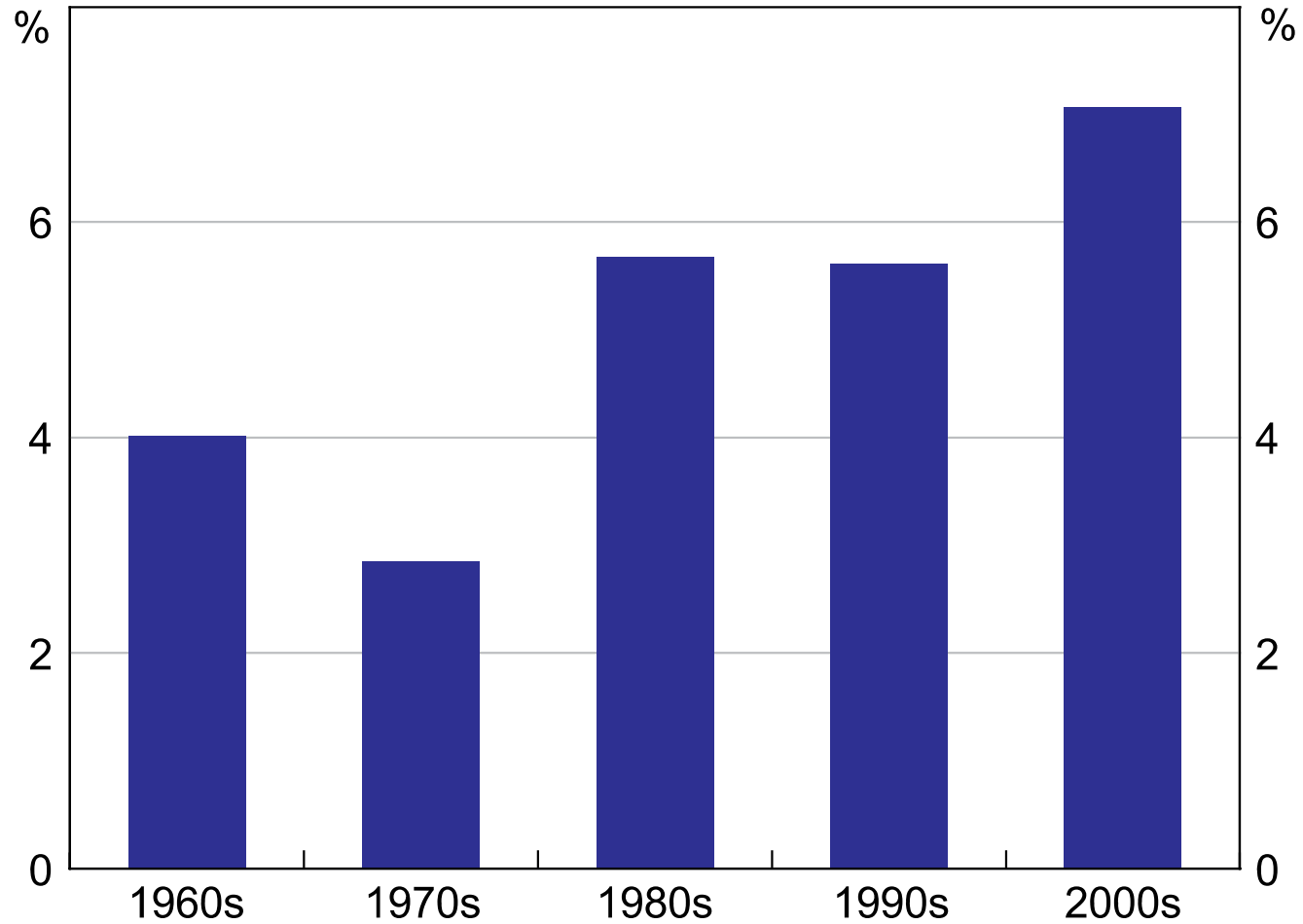
Rolling correlation of real quarterly growth, 10-year window



Sources: ABS; BEA; CEIC; RBA



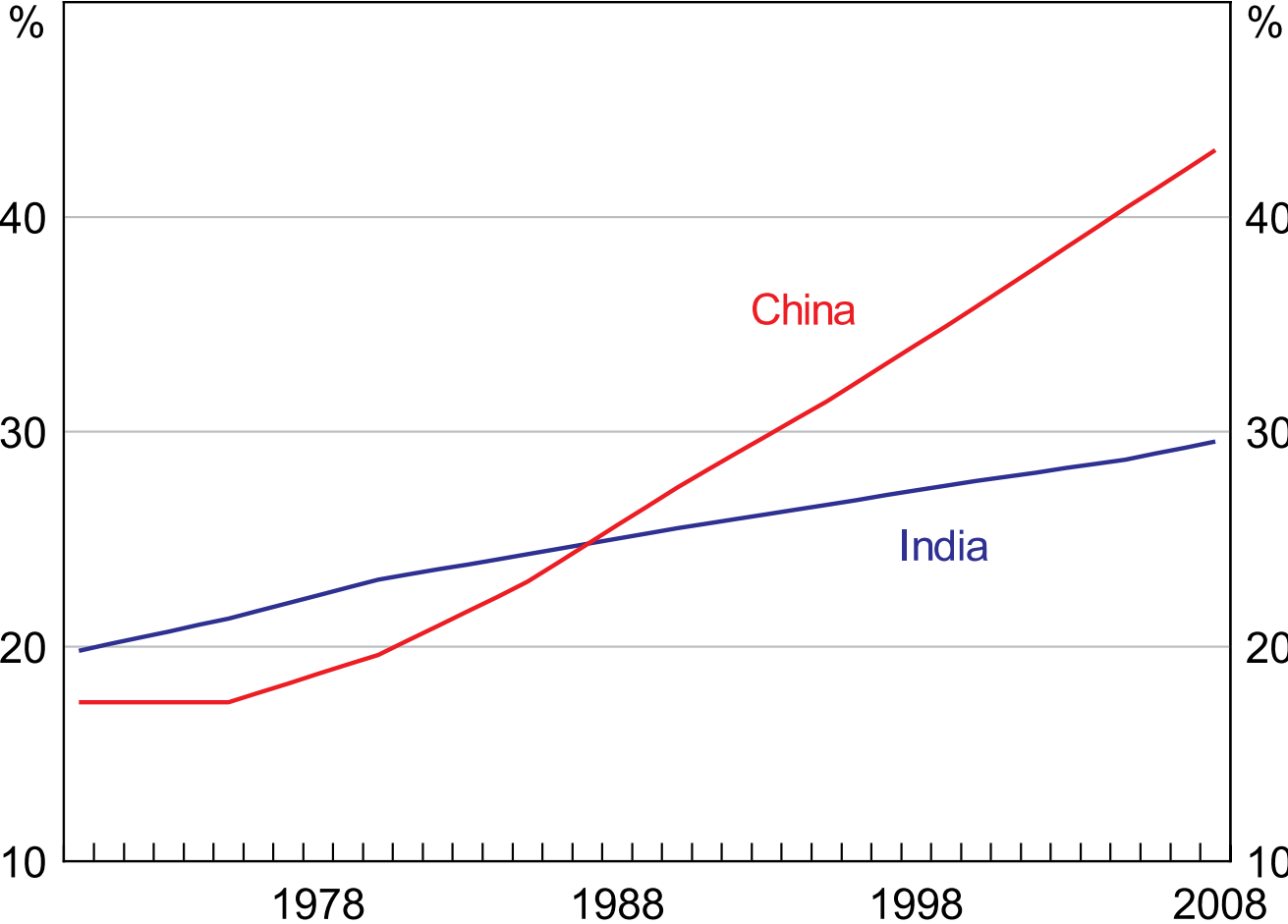
India – Average GDP Growth



Sources: CEIC; RBA



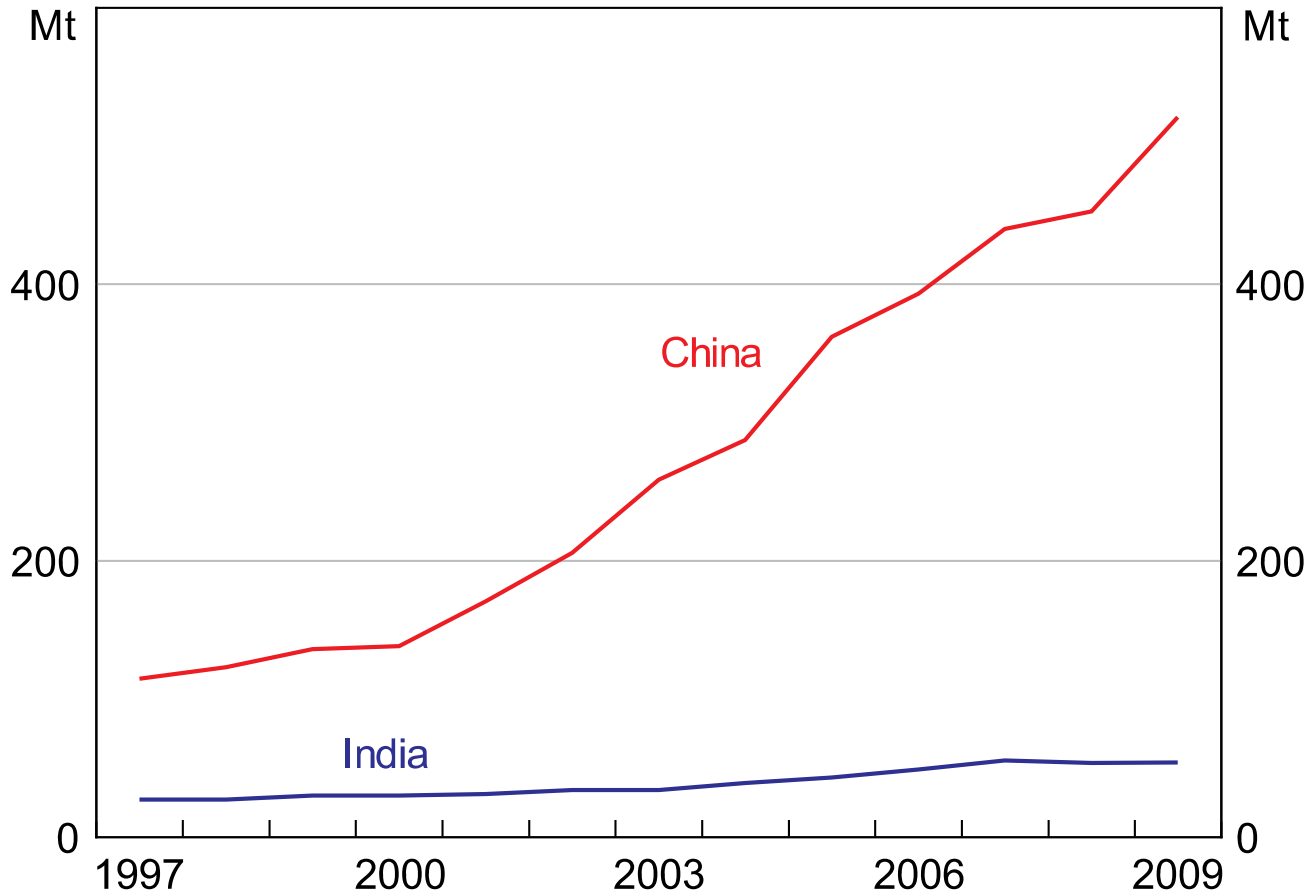
Urbanisation Rate



Source: World Bank



Steel Consumption

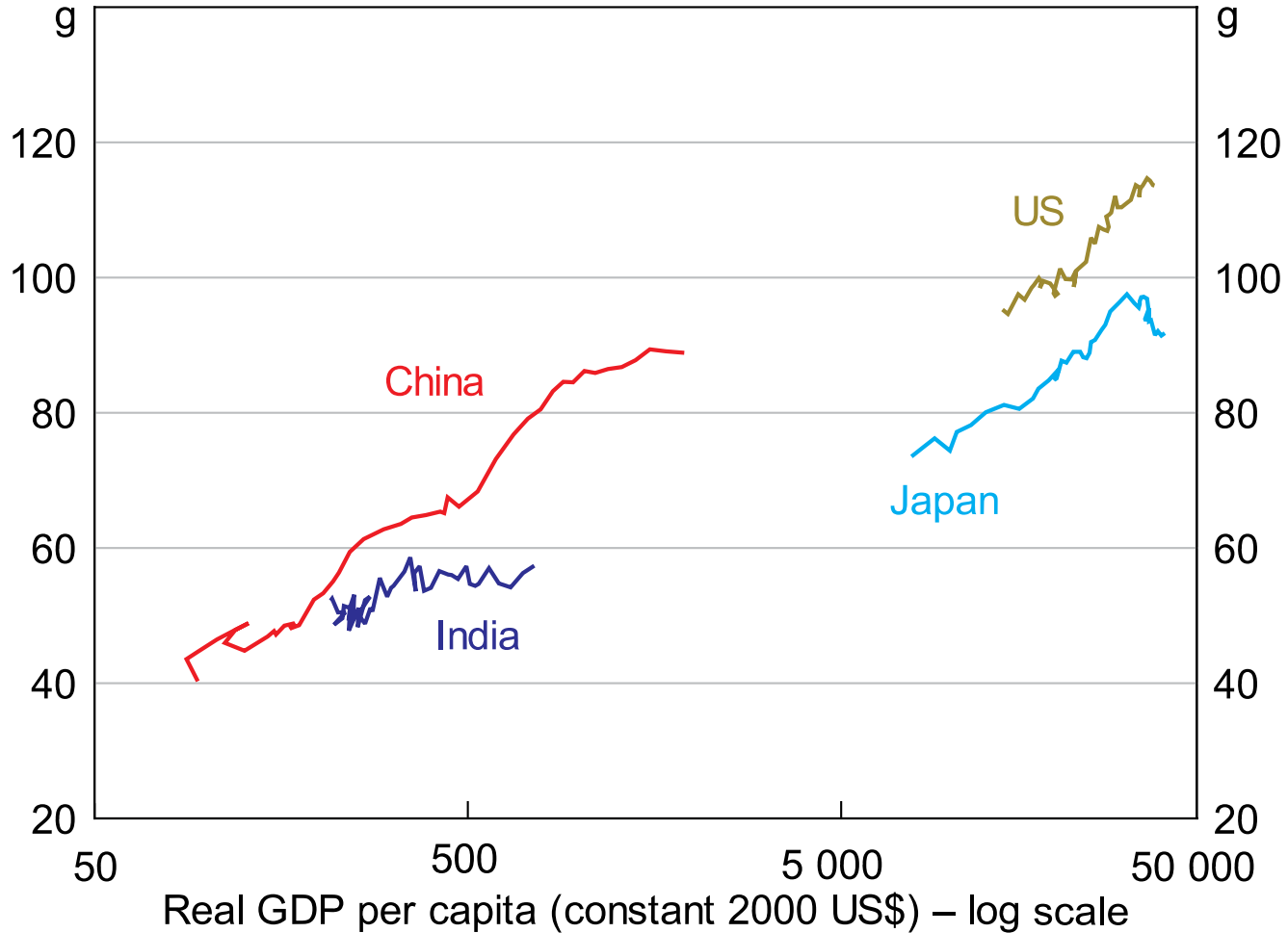


Sources: ABARE; World Steel



Protein Consumption

Grams per capita per day, 1961–2007

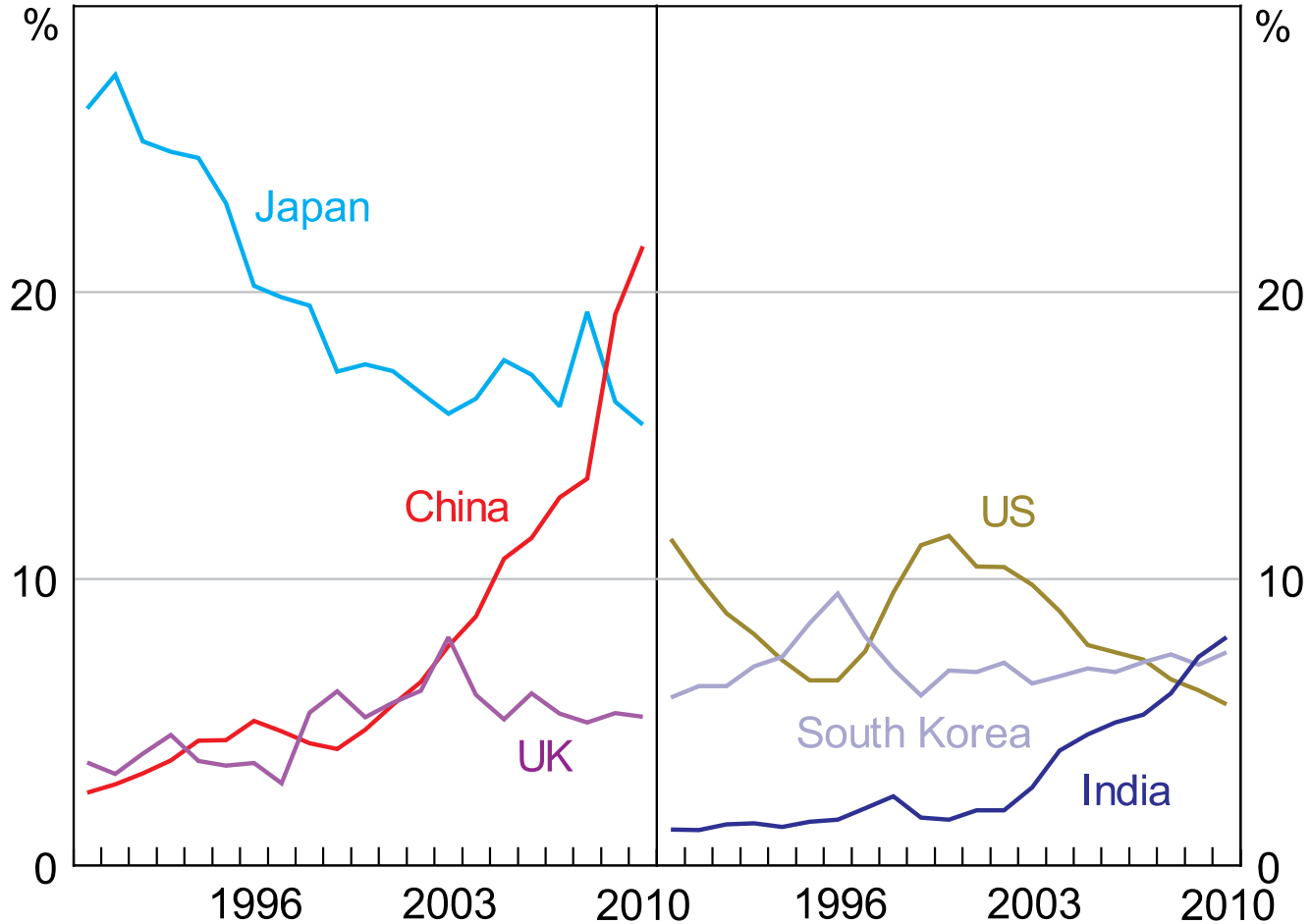


Sources: Food and Agriculture Organisation of the United Nations; World Bank



Exports by Destination*

Share of total exports; current prices

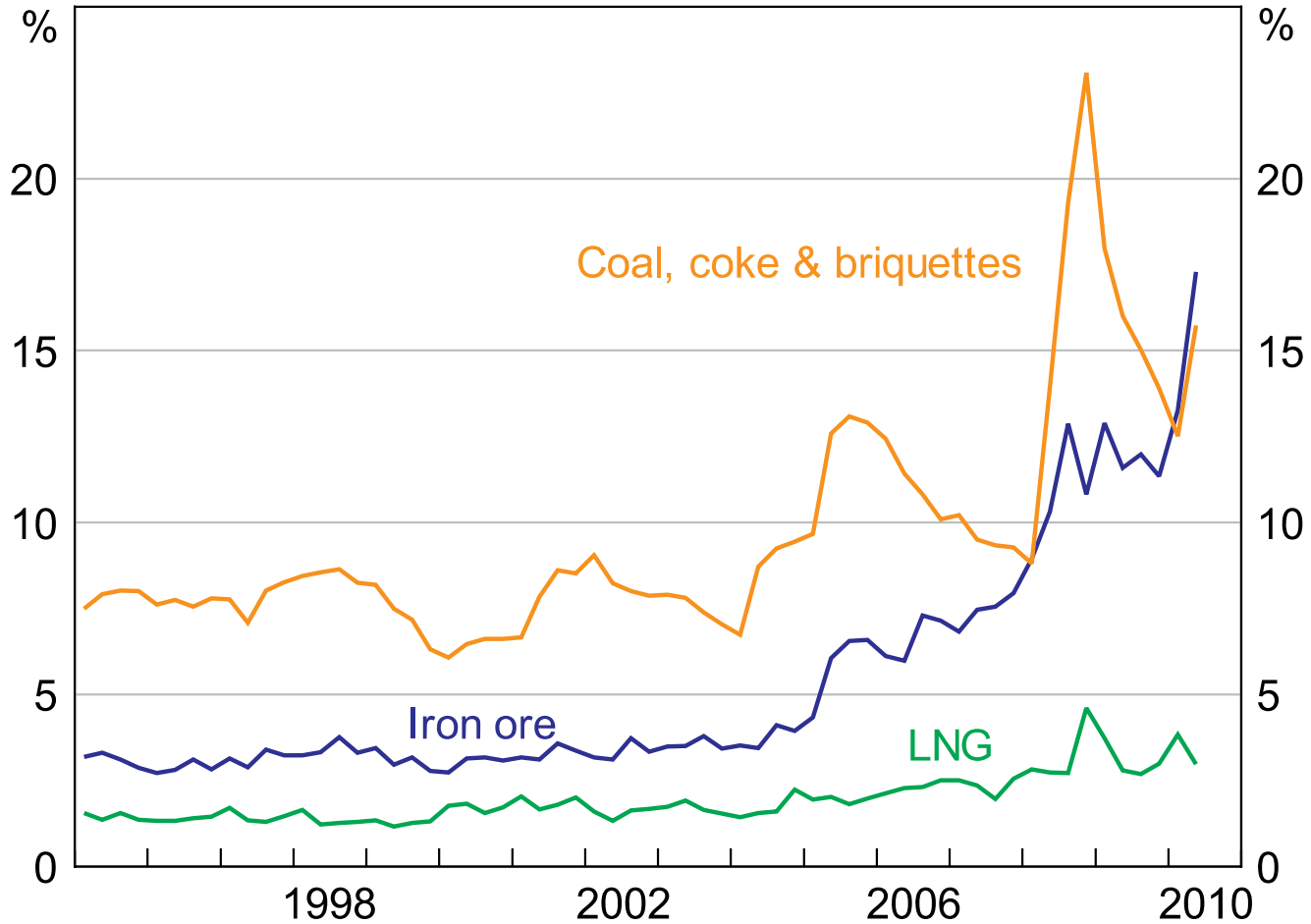


* RBA estimates for 2010
Sources: ABS; RBA



Resource Exports

Share of total exports, current prices

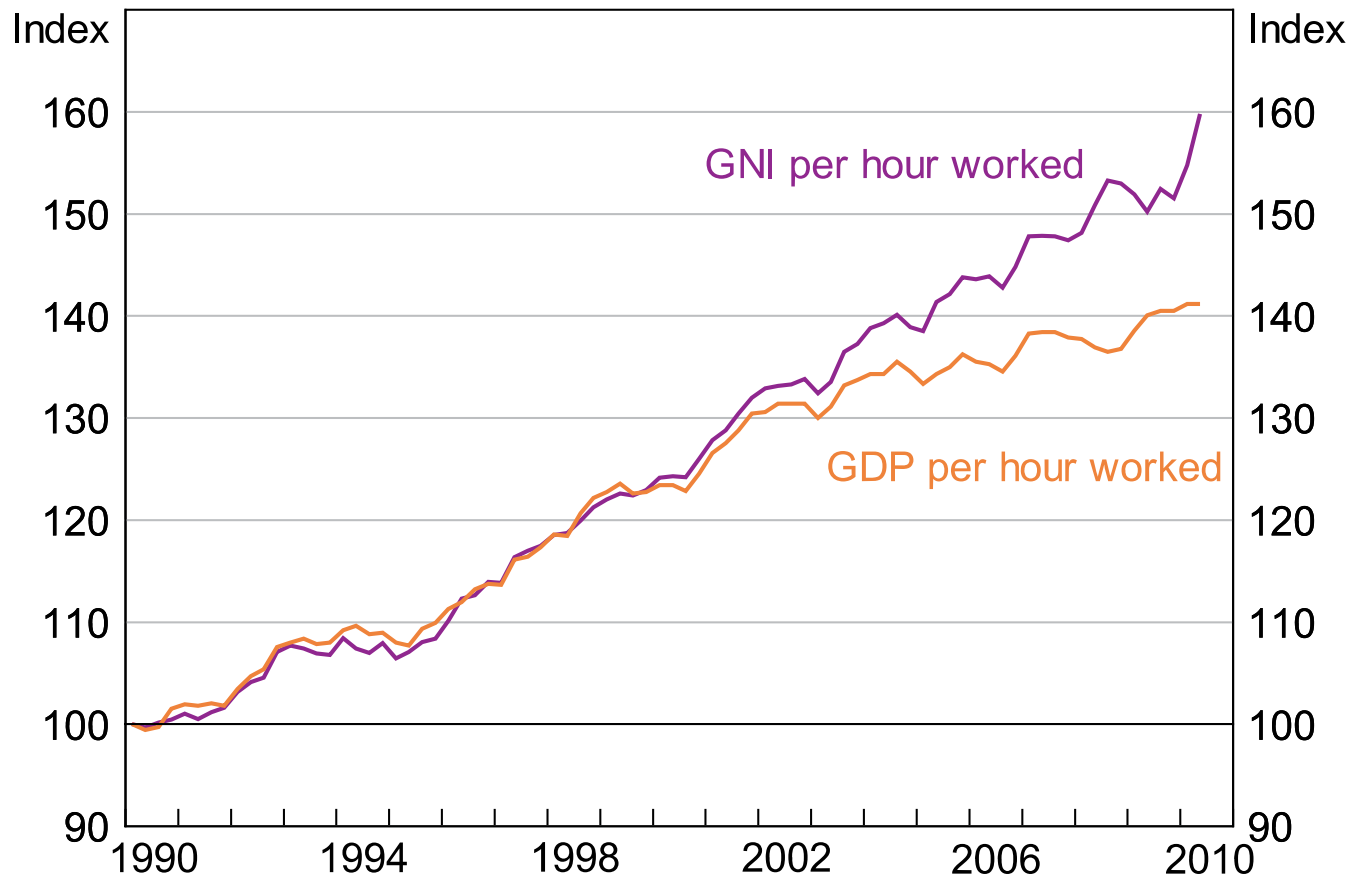


Sources: ABS; RBA



Australia – Productivity and Income

Chain volumes; March 1990 = 100



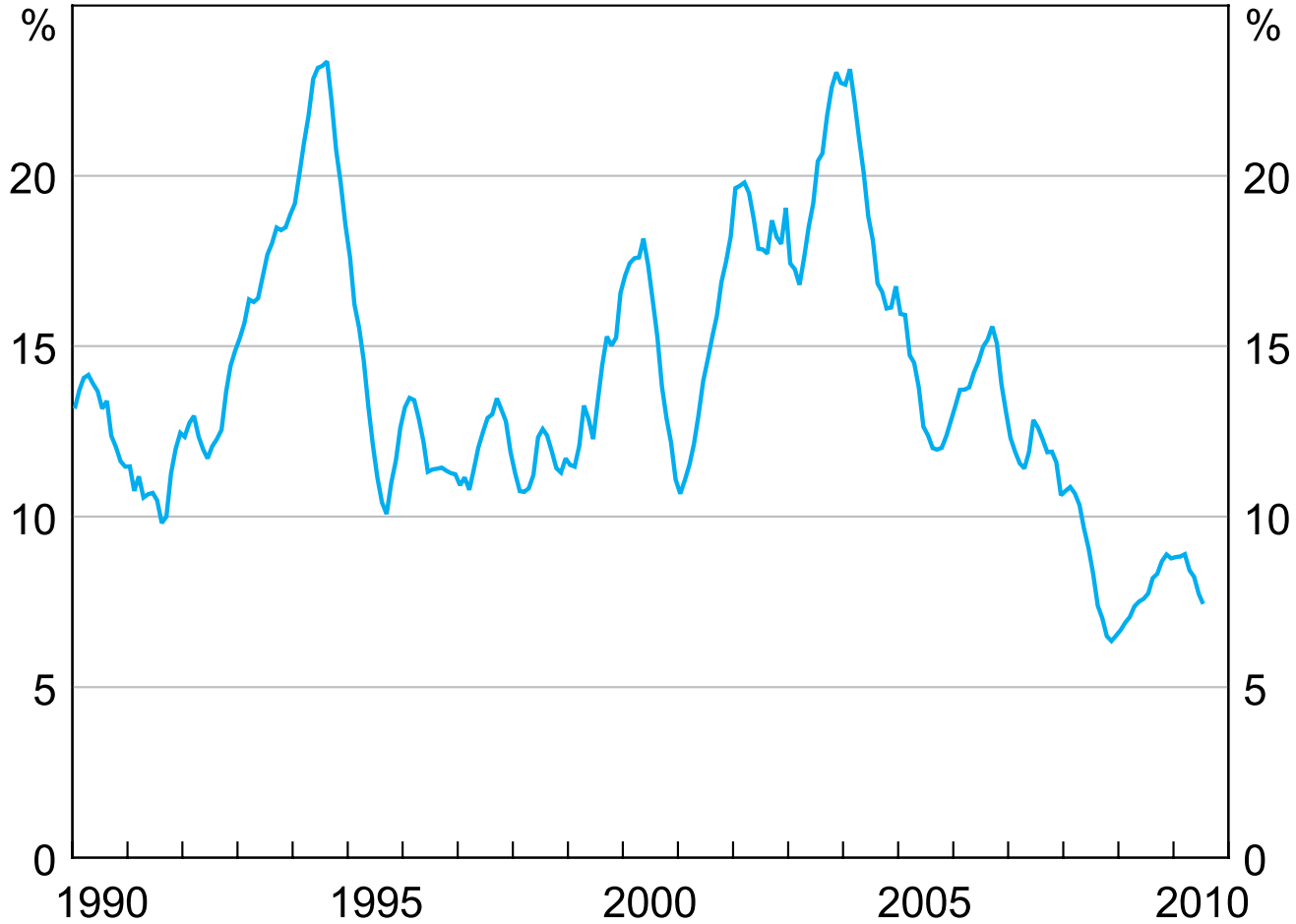
Source: ABS



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Housing Credit Growth

Six-month-ended annualised percentage change



Source: RBA



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